

Information to identify the case:

Debtor	SmileDirectClub, LLC	EIN: 47-1363956
Name		
United States Bankruptcy Court Southern District of Texas		Date case filed in chapter: 11 9/29/23
Case number: 23-90784		Date case converted to chapter: 7 1/26/24

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline**

10/20

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	SmileDirectClub, LLC		
2. All other names used in the last 8 years	fka SmileCareClub, LLC		
3. Address	414 Union Street 8th Floor Nashville, TN 37219		
4. Debtor's attorney	Rebecca Blake Chaikin Jackson Walker LLP 1401 McKinney Street Houston, TX 77010	Contact phone 713-752-4413	Email: rchaikin@jw.com
5. Bankruptcy trustee	Contact phone _____ Name and address		
6. Bankruptcy clerk's office	United States Bankruptcy Court PO Box 61010 Houston, TX 77208	Hours open: 8:00 am - 5:00 pm Monday through Friday	Contact phone (713) 250-5500 Date: 1/26/24
7. Meeting of creditors	February 15, 2024 at 03:30 PM	Location: The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	
8. Proof of claim	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. Please do not file a proof of claim unless you receive a notice to do so.		
9. Creditors with a foreign address	If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.		

United States Bankruptcy Court
Southern District of TexasIn re:
SmileDirectClub, LLC
DebtorCase No. 23-90784-cml
Chapter 7District/off: 0541-4
Date Rcvd: Jan 26, 2024User: ADIuser
Form ID: 309CPage 1 of 2
Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol

Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
- ## Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

CERTIFICATE OF NOTICE**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 28, 2024:**

Recip ID	Recipient Name and Address
aty	+ Susan C Mathews, Baker, Donelson, Bearman, Caldwell & Ber, 1301 McKinney Street, Suite 3700, Houston, TX 77010-3034
cr	+ Nashville Hockey Club Limited Partnership, Baker Donelson Bearman Caldwell &, 1301 McKinney Street, Suite 3700, Houston, TX 77010-3034
12622088	+ AmREIT Uptown Dallas, LP, 5910 North Central expressway, Suite 168, Dallas, TX 75206-5125
12596140	+ Dr. Arthur Kapit, c/o Richard Stone, Esq., 11 East 44th Street, #1900, New York, NY 10017-3661
12596138	+ Dr. Joseph Cicco, et. al. as class claimants, c/o Richard Stone, Esq., 11 East 44th Street, #1900, New York, NY 10017-3661
12596153	+ Dr. Vishnu Raj, c/o Richard Stone, Esq., 11 East 44th Street, #1900, New York, NY 10017-3661
12595950	+ Kulzer LLC, c/o Holland & Knight LLP, Attn: Mark C. Taylor, 100 Congress Ave., Ste. 1800, Austin, TX 78701-4042
12578478	+ Lori Agajanian, 3324 Catherine Mermet Ave., North Las Vegas, NV 89081-6483
12596038	+ Nashville Hockey Club Limited Partnership, c/o Susan C. Mathews, Baker Donelson, 1301 McKinney St., Ste. 3700, Houston, Texas 77010-3034
12560512	+ Nebraska Department of Labor, 550 S. 16th St. PO Box 94600, Lincoln, NE 68509-4600
12596154	+ Spotswood Sansom & Sansbury LLC, 505 20th Street, #700, Birmingham, AL 35203-4655
12553801	+ Taxing Districts Collected by Potter County, %PBFCM, PO BOX 9132, AMARILLO, TX 79105-9132
12578487	+ Taxing Districts Collected by Randall County, %PBFCM, PO BOX 9132, AMARILLO, TX 79105-9132
12579302	+ iHeart Media, Attn: Bad Debt Prevention, 20880 Stone Oak Parkway, San Antonio, TX 78258-7460

TOTAL: 14

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	Email/Text: businesslicenses@smiledirectclub.com	Jan 26 2024 19:55:00	SmileDirectClub, LLC, 414 Union Street, 8th Floor, Nashville, TN 37219
aty	Email/Text: rchaikin@jw.com	Jan 26 2024 19:55:00	Rebecca Blake Chaikin, Jackson Walker LLP, 1401 McKinney Street, Houston, TX 77010
ust	+ Email/Text: ustpregion07.hu.ecf@usdoj.gov	Jan 26 2024 19:56:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
12560546	+ EDI: AZDEPREV.COM	Jan 27 2024 01:03:00	ARIZONA DEPARTMENT OF REVENUE, Office of the Arizona Attorney General -, c/o Tax, Bankruptcy and Collection Sct, 2005 N Central Ave, Suite 100, Phoenix AZ 85004-1546
12558252	^ MEBN	Jan 26 2024 19:53:23	City of Memphis, PO Box 185, Memphis, TN 38101-0185
12560837	EDI: IRS.COM	Jan 27 2024 01:03:00	INTERNAL REVENUE SERVICE, 1919 SMITH STREET, M/S 5024 HOU, HOUSTON, TX 77002
12606021	+ Email/Text: labor.sm.ui.bankruptcy@labor.ny.gov	Jan 26 2024 19:55:00	NYS DEPT. OF LABOR, STATE CAMPUS, BLDG 12-RM 256, ALBANY, NY 12240-0001
12595434	+ Email/Text: schristianson@buchalter.com	Jan 26 2024 19:55:00	Oracle Credit Corporation & Oracle America, Inc. S, c/o Shawn M. Christianson, Esq., Buchalter PC,

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12610621

^ MEBN

Jan 26 2024 19:53:24

425 Market St., Suite 2900, San Francisco, CA
94105-2491

12558172

+ Email/Text: accounts.receiveable@uline.com

Jan 26 2024 19:56:00

Philadelphia Gas Works, 800 w. Montgomery
Ave., Philadelphia, PA 19122-2898Uline, 12575 Uline Drive, Pleasant Prairie, WI
53158-3686

TOTAL: 10

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
12596034		Nashville Hockey Club Limited Partnership
12625714	##+	Suzzana Ayala, 1001 S Hale Ave #17, Escondido, CA 92029-2175

TOTAL: 1 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 28, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 26, 2024 at the address(es) listed below:

Name	Email Address
Rebecca Blake Chaikin	on behalf of Debtor SmileDirectClub LLC rchaikin@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com
Susan C Mathews	on behalf of Creditor Nashville Hockey Club Limited Partnership smathews@bakerdonelson.com bellender@bakerdonelson.com
US Trustee	USTPRRegion07.HU.ECF@USDOJ.GOV

TOTAL: 3